Think you’re ready for retirement? Take this quiz.
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1. Have you figured your expected income from all sources?

2. Have you made a list and estimated your monthly expenses?

3. If the expenses are more than your estimated income, do you have a plan for how to bridge the gap?

4. Have you thought about how you’ll spend your days and made a list of the activities you like to do?

5. Have you built a routine that you will follow each day when you no longer go to work?

6. Do you plan to work part-time?

7. Can you afford to live where you live now?

8. Will your proposed place to live meet your needs as you age?

9. Have you planned what you’ll do if you or your partner/spouse have a major illness?

10. Do you have a support system of friends, relatives, and service providers in place?
11. Have you chosen a purpose to guide your days for your first five years in retirement?

12. Do you have several hobbies that you enjoy and plan to spend time with?

13. Have you made a list of your goals for retirement?

14. Have you updated your important documents – will, healthcare directive, bank account beneficiaries, insurance policy beneficiaries?

Scoring the quiz: Count the yes’s and no’s. If you have more than 5 no’s, you are not ready for retirement. You need to do more planning.